

Market Mood



25th Sept 2025

Market Mood

Bonanza


LTP 25056.90

R1 25250

R2 25400

S1 24950

S2 24800

LTP 55121.50

R1 55500

R2 55800

S1 55000

S2 54800

- Nifty closed at 25,056.90 with a second consecutive red candle after facing rejection from the 25,400–25,500 resistance zone, indicating supply pressure at higher levels. The index is still holding above the 20/50/100 EMA cluster around 25,041–24,747, keeping the short-term trend intact, but momentum is clearly slowing down as RSI has cooled off to 52 from above 60. ADX at 19.46 signals a weak trend, suggesting expiry could remain largely range-bound, while ATR at 168 points to moderate intraday swings. Overall, the index is expected to stay in a consolidation range of 24,950–25,400 during expiry week, with option writers likely dominating unless Nifty decisively breaks above 25,500.

- Bank Nifty slipped sharply to close at 55,121.50, losing 388 points (-0.70%) after facing repeated rejection near the 55,500–55,600 zone, signaling strong overhead supply. The index is still hovering around the 20/50 EMA cluster, but the weakness is evident as RSI has cooled off to 51.03 from recent highs, suggesting loss of momentum. ADX at 20.83 indicates a weak trend, while ATR at 440 shows scope for volatile intraday swings. On the downside, 54,800–54,900 remains a crucial support zone, and a breakdown below this may invite further pressure toward 54,300. On the upside, only a decisive close above 55,600 can revive momentum. Overall, Bank Nifty is likely to remain in a choppy consolidation with bearish undertone ahead of expiry.

Global Market:

	Dow Jones Futures CFD	46,218.17	96.89	0.21
25 Sep, 2025 07:54 IST				
	S&P 500 CFD	6,637.98	-18.94	-0.28
25 Sep, 2025 01:29 IST				
	Nasdaq CFD	22,497.86	-75.62	-0.34
25 Sep, 2025 01:29 IST				
	FTSE CFD	9,250.43	27.11	0.29
24 Sep, 2025 20:59 IST				
	CAC CFD	7,827.45	-44.57	-0.57
24 Sep, 2025 20:59 IST				
	DAX CFD	23,666.81	55.48	0.23
24 Sep, 2025 20:59 IST				

Sentiment Gauge



FII - DII Activities:

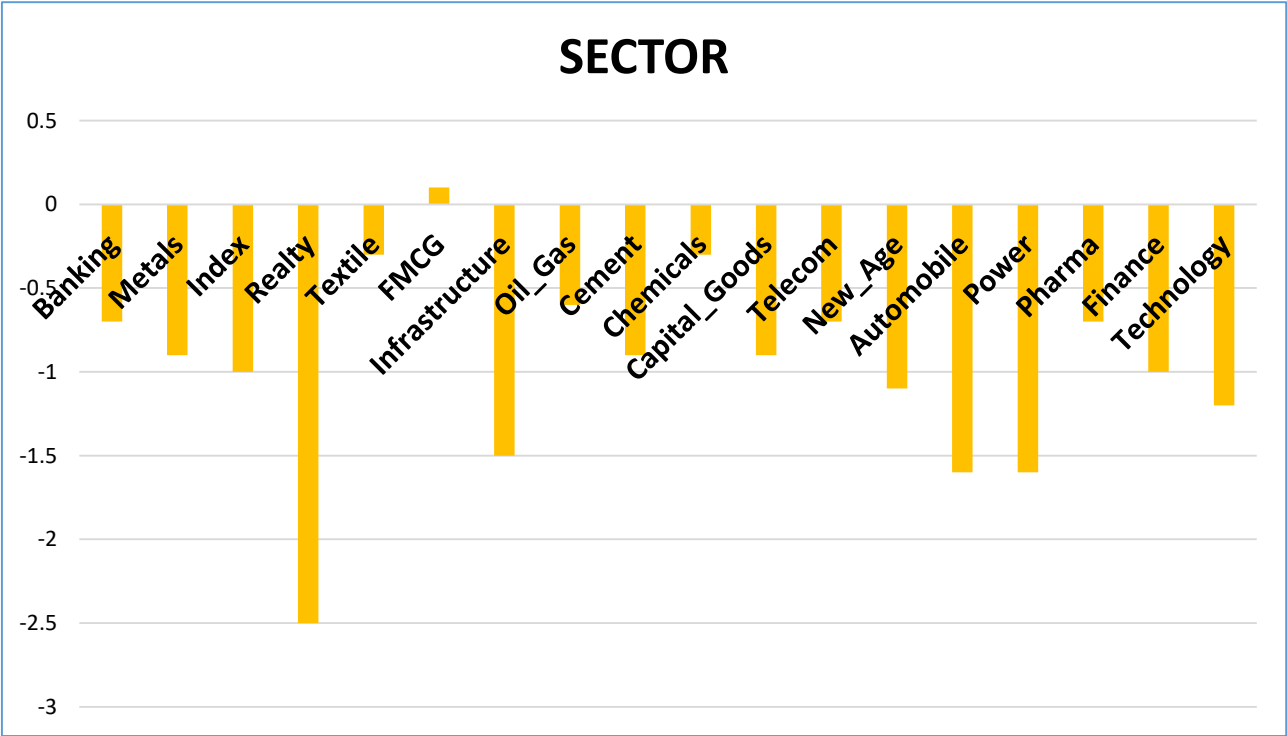
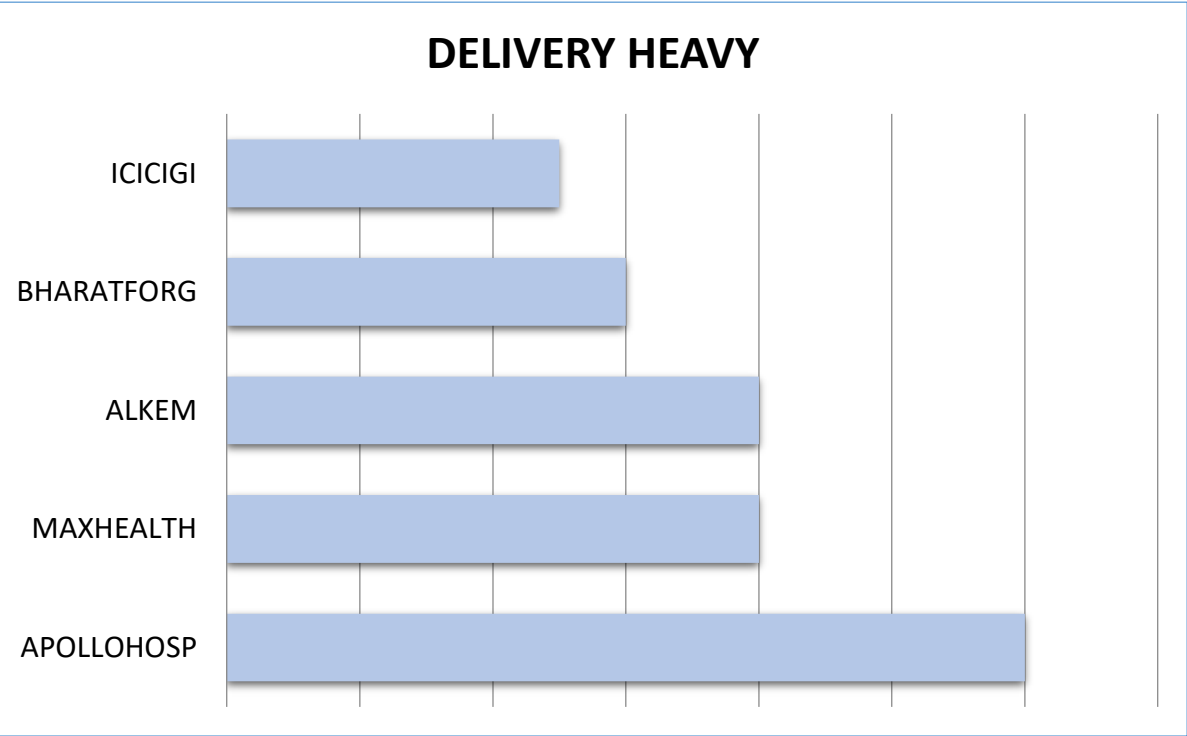
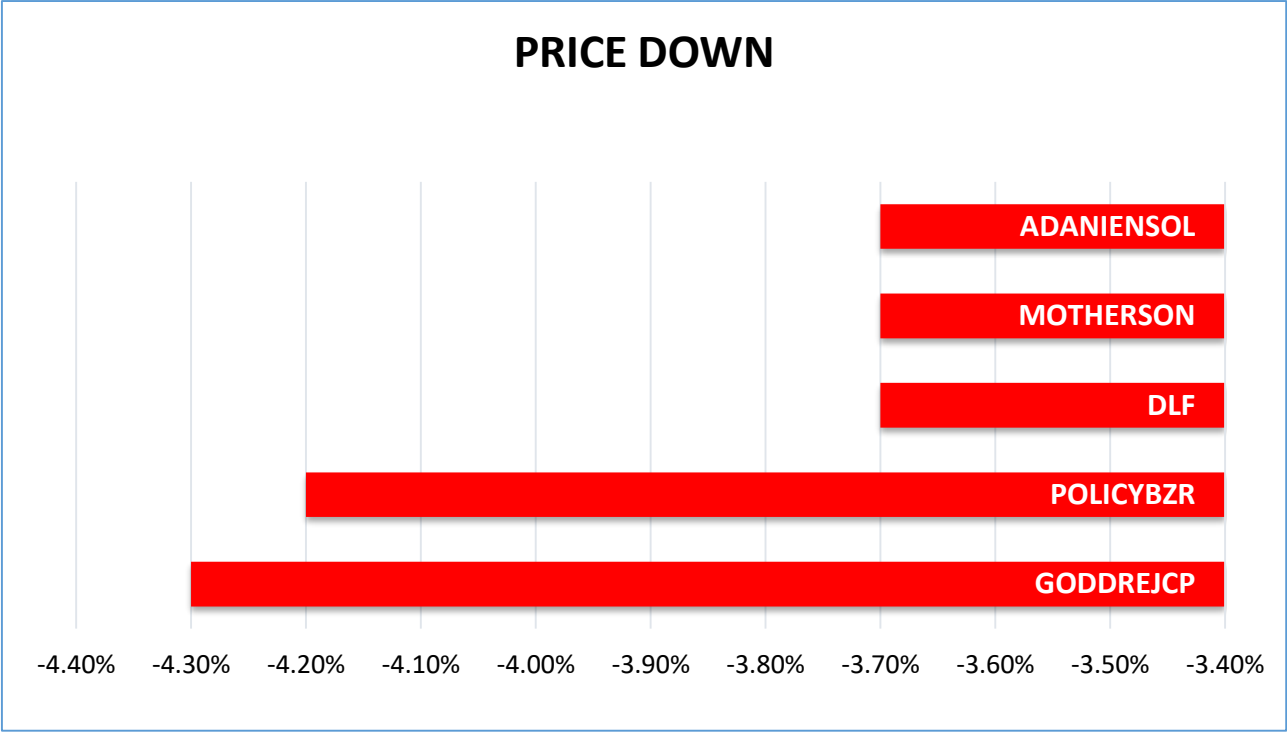
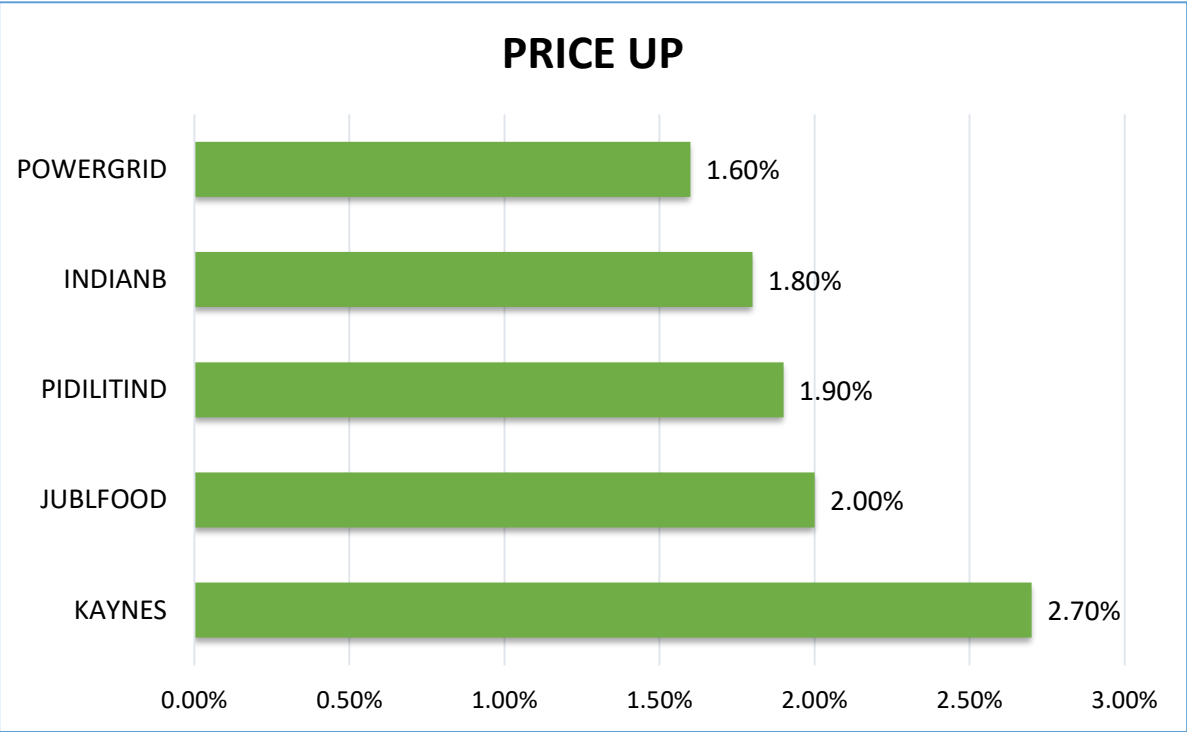
Activity	FII (Cr)	DII (Cr)
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Cash	-2425.75	1211.68
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Adv/Dec

Advance	Decline	A/D Ratio
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77	135	0.57
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CALL OF THE DAY



KAYNES (Intraday pick)

BUY IN RANGE :- 7430-7450 SL :- 7310 Target:- 7650

KAYNES TECHNOLOGY is showing strong bullish momentum on the 1-hour chart, having recently broken out of a channel pattern. This breakout is accompanied by increasing volume, confirming the strength of the move. The stock is trading above its key exponential moving averages (20, 50, and 100 EMA), which are all trending upward, indicating further uptrend. The recent consolidation near the breakout zone followed by the sharp breakout signals a continuation pattern, suggesting upside potential. The RSI is currently at 67.07, indicating bullish momentum without being in the overbought zone.

DELIVERY CALL



ASKAUTOLTD (Delivery pick)

Buy Range :-566 - 570 SL: 549 (daily closing basis) Target :- 600

ASKAUTOLTD has registered a decisive breakout from a Cup & Handle formation on the daily chart, ending the session with a strong bullish candlestick backed by volumes significantly above the 20-day average, highlighting robust accumulation. The stock is trading well above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the ongoing uptrend. Meanwhile, the RSI at 68.53 continues to trend higher, signaling sustained bullish momentum and pointing to the possibility of further upside in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,056.90	-112.6	-0.45	25,151	25245.72	24,962.49	24,868.08
POWERGRID	293.45	4.85	1.68	299	303.7517	288.30	283.15
HINDUNILVR	2,556.60	34.4	1.36	2,601	2645.098	2,512.35	2,468.10
NTPC	347.5	4.5	1.31	353	358.9022	341.80	336.10
MARUTI	16,254.00	157	0.98	16,464	16673.52	16,044.24	15,834.48
JSWSTEEL	1,149.00	10.6	0.93	1,168	1186.388	1,130.31	1,111.61
NESTLEIND	1,178.20	9.8	0.84	1,193	1208.689	1,162.96	1,147.71
TATACONSUM	1,137.50	9	0.8	1,156	1174.404	1,119.05	1,100.60
ONGC	238.41	1.75	0.74	241	243.8445	235.69	232.98
HCLTECH	1,440.20	10.4	0.73	1,456	1472.142	1,424.23	1,408.26
CIPLA	1,535.00	7.9	0.52	1,549	1563.214	1,520.89	1,506.79
EICHERMOT	7,025.00	34.5	0.49	7,113	7200.174	6,937.41	6,849.83
ASIANPAINT	2,458.50	11.6	0.47	2,481	2503.201	2,436.15	2,413.80
LT	3,674.20	16.6	0.45	3,720	3766.52	3,628.04	3,581.88
BAJFINANCE	1,027.60	2.1	0.2	1,038	1048.938	1,016.93	1,006.26
TRENT	4,892.00	1	0.02	4,951	5010.509	4,832.75	4,773.49
SBILIFE	1,819.50	0.1	0.01	1,833	1846.606	1,805.95	1,792.39
GRASIM	2,811.70	-1.8	-0.06	2,837	2862.356	2,786.37	2,761.04
BHARTIARTL	1,936.00	-2.7	-0.14	1,950	1964.474	1,921.76	1,907.53
INFY	1,494.90	-2.6	-0.17	1,506	1516.676	1,484.01	1,473.12
COALINDIA	393.25	-0.8	-0.2	396	398.1098	390.82	388.39
SUNPHARMA	1,626.80	-4.4	-0.27	1,634	1640.233	1,620.08	1,613.37
APOLLOHOSP	7,662.00	-22	-0.29	7,722	7781.181	7,602.41	7,542.82
TATASTEEL	172.7	-0.59	-0.34	174	175.2482	171.43	170.15
SBIN	866.15	-4.45	-0.51	877	886.9391	855.76	845.36

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ITC	401	-2.2	-0.55	403	405.9225	398.54	396.08
ETERNAL	336.3	-2.05	-0.61	338	340.6067	334.15	331.99
RELIANCE	1,381.10	-8.7	-0.63	1,391	1401.017	1,371.14	1,361.18
HINDALCO	741.2	-4.7	-0.63	748	755.4541	734.07	726.95
HDFCBANK	951	-6.2	-0.65	961	970.5731	941.21	931.43
SHRIRAMFIN	624.6	-4.2	-0.67	631	637.8417	617.98	611.36
ADANIPORTS	1,431.70	-9.9	-0.69	1,446	1460.875	1,417.11	1,402.52
BAJAJFINSV	2,070.10	-14.3	-0.69	2,088	2105	2,052.65	2,035.20
KOTAKBANK	2,032.00	-15.7	-0.77	2,045	2058.74	2,018.63	2,005.26
DRREDDY	1,298.00	-10.4	-0.79	1,308	1317.738	1,288.13	1,278.26
ICICIBANK	1,383.00	-11.3	-0.81	1,395	1406.18	1,371.41	1,359.82
TITAN	3,411.00	-28.2	-0.82	3,430	3449.69	3,391.66	3,372.31
TCS	3,036.80	-25.6	-0.84	3,056	3075.153	3,017.62	2,998.45
AXISBANK	1,160.90	-9.9	-0.85	1,174	1186.394	1,148.15	1,135.41
HDFCLIFE	768.45	-6.6	-0.85	774	779.0533	763.15	757.85
M&M	3,580.50	-34.1	-0.94	3,619	3658.002	3,541.75	3,503.00
TECHM	1,453.60	-18.3	-1.24	1,477	1501.126	1,429.84	1,406.07
ULTRACEMCO	12,210.00	-191	-1.54	12,381	12552.88	12,038.56	11,867.12
INDUSINDBK	741.9	-13.35	-1.77	755	768.789	728.46	715.01
BAJAJ-AUTO	8,824.50	-160	-1.78	8,965	9105.822	8,683.84	8,543.18
HEROMOTOCO	5,270.00	-100.5	-1.87	5,350	5430.957	5,189.52	5,109.04
WIPRO	244.88	-4.75	-1.9	249	252.2224	241.21	237.54
ADANIENT	2,624.00	-52.4	-1.96	2,668	2711.404	2,580.30	2,536.60
JIOFIN	306.25	-6.3	-2.02	312	317.7726	300.49	294.73
BEL	395.7	-8.75	-2.16	403	410.1423	388.48	381.26
TATAMOTORS	683	-18.35	-2.62	698	713.8262	667.59	652.17

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